

BRAIDY INDUSTRIES CF OFFERING CLOSING

Braidy Industries, Inc. (“Braidy Industries”), a multi-material lightweighting solutions company formed to lead a national transformation in the manufacture and use of efficient, eco-friendly metal alloys, expects to close its offering in respect of its Regulation CF community offering as scheduled on July 22, 2019.

In connection with the anticipated closing, Braidy Industries has posted and made available to prospective investors an updated Offering Statement, which supplements or amends certain information contained in the prior Offering Statement made available to prospective investors. No investment decision with respect to Braidy Industries’ securities should be made without carefully considering all of the information contained in this updated Offering Statement. The updated Offering Statement supersedes in its entirety all prior Offering Statements. The updated Offering Statement also contains information that supplements or supersedes information contained in the Pitch Deck and in the investor presentation video available on the Portal as well as information previously disclosed on Braidy Industries’ crowdfunding offering page. Accordingly, all prospective investors should refer only to the updated Offering Statement in connection with their investment decision or any confirmation of their prior investment decision.

In addition, prospective investors are reminded that the pro-forma capitalization information, forecasted statements of operations and other projections in prior versions of the Pitch Deck available on the Portal were based on Braidy Industries management’s estimates and assumptions as of October 2018, and did not reflect changes in Braidy Industries’ plans and assumptions since the date such forecasts were made or any intervening events. Prospective investors should not rely on or consider such forecasts in determining whether to purchase any shares of Braidy Industries.

July 15, 2019